

DAL *	AMR	UAUA	CAL	2nd Quarter 2009 SUMMARY		LUV	LCC	JBLU	ALK	AAI
\$59	-\$203	\$195	-\$110	Operating income/loss (million)		\$123	\$123	\$76	\$118	\$69
\$4,942	\$2,808	\$2,566	\$2,768	Unrestricted cash & equivalents (million)		\$2,198	\$1,483	\$880	\$1,122	\$386.7
\$9,165	\$5,264	\$4,352	\$2,736	Cash flow from operations (estimated daily average) (000)		\$1,484	\$1,901	\$1,110	\$1,216	\$407
Revenues (million)										
\$4,564	\$3,677	\$2,941	\$2,300	Passenger		\$2,506	\$1,724	\$721	\$603	\$537.0
\$173	\$134	\$121	\$82	Cargo & freight		\$29	\$20	\$0	\$25	\$0.0
\$924	\$565	\$207	\$277	Other		\$81	\$272	\$86	\$62	\$66.7
\$1,339	\$513	\$749	\$467	Regional affiliate			\$642		\$155	
\$7,000	\$4,889	\$4,018	\$3,126	Total consolidated operating revenue		\$2,616	\$2,658	\$807	\$844	\$604
Expenses (million)										
\$1,891	\$1,698	\$963	\$799	Wages, salaries & benefits		\$863	\$549	\$192	\$255	\$122.8
\$1,812	\$1,334	\$665	\$891	Fuel & oil		\$726	\$440	\$227	\$128	\$159.9
\$315	\$338	\$229	\$216	Other rentals/landing fees		\$179	\$142	\$54	\$54	\$37.4
\$329	\$207	\$139	\$150	Commissions/booking fees, credit card & distribution		\$0	\$99	\$38	\$35	\$25.0
\$383	\$282	\$222	\$118	Depreciation/amortization		\$150	\$62	\$56	\$54	\$14.1
\$392	\$314	\$240	\$161	Maintenance materials/repairs		\$190	\$184	\$34	\$60	\$49.5
\$119	\$126	\$89	\$235	Aircraft rentals		\$47	\$174	\$32	\$39	\$60.6
\$161	\$123	\$286	\$96	Food/contracted & purchased passenger services		\$0	-\$21	\$0	\$12	\$10.2
\$574	\$670	\$282	\$353	Other operating expenses		\$338	\$281	\$98	\$87	\$55.7
\$965		\$708	\$217	Capacity purchase & miscellaneous expense			\$625			
\$6,941	\$5,092	\$3,823	\$3,236	Total consolidated operating expenses		\$2,493	\$2,535	\$731	\$726	\$535
-\$254	-\$164	-\$93	-\$59	Other non operating Income/expense		-\$73	-\$64	-\$40	-\$19	\$13.0
-\$4	\$0	\$14	\$0	Other income/expense (taxes/misc)		\$4	\$0	-\$16	-\$19	-\$0.7
\$834	\$479	\$396	\$249	Cash flow from operations (million)		\$135	\$173	\$101	\$111	\$37.0
Operational data (mainline)										
759	612	386	351	Operating aircraft (mainline)		543	350	151	116	136
793	638	499	358	Fuel consumption (gallons) (million)		371	278	115	76.5	93
\$2,140	\$1,889	\$1,944	\$2,080	Fuel price/gallon		\$1,950	\$1,580	\$1,970	\$1,840	\$1,760
42,416	31,564	26,027	20,772	RPM's (millions)		19,683	15,526	6,545	4,613	4,818.4
50,605	38,566	31,562	24,963	ASM's (millions)		25,553	18,310	8,237	5,852	5,968.4
83.8%	81.8%	82.5%	83.2%	Load Factor [c]		77.0%	84.8%	79.5%	78.8%	80.7%
10.76	11.65	11.26	11.07	Yield (cents) [c]		12.73	11.11	11.02	13.06	11.14
11.19	11.35	10.36	10.59	RASM (operating unit revenue)(cents) [c]		10.24	11.01	9.80	11.65	10.11
9.02	9.53	9.32	9.21	PRASM (passenger unit revenue) (cents) [c]		9.81	9.42	8.76	10.30	9.00
10.51	11.76	10.79	10.67	CASM (unit cost)(cents) [c]		7.76	10.44	8.66	10.67	9.00
no data	22.084	14.608	11.745	Passengers (million) [c]		22.676	13.440	5.691	3.983	6.208
no data	\$166.50	\$201.33	\$195.82	Average one way passenger fare (revenue to airline)		\$110.51	\$128.27	\$126.69	\$151.27	\$86.49
Miscellaneous										
\$44,480	\$24,138	\$18,806	\$12,662	Total assets (millions)		\$14,027	\$7,858	\$6,510	\$4,941	\$2,109.5
\$14,774	\$8,864	\$6,801	\$4,963	Long-term debt and capital lease obligations (millions)		\$3,278	\$4,073	\$3,063	\$1,670	\$895.5
\$3,852	\$3,847	\$1,916	\$2,128	Air traffic liability/Advance ticket sales (millions)		\$1,207	\$963	\$460	\$422	\$276.0
* DAL consolidates some mainline and affiliate data. As such it may not be comparable.				[c] May be calculated or estimated from other data		DAL and Northwest merged in October 2008. DAL data includes NWA as of 10/30/2008.				
-\$257	-\$390	\$28	-\$213	GAAP income/loss (million)		\$54	\$58	\$20	\$29	\$78
-\$199	-\$319	-\$323	-\$169	Net income/loss excludes special items/charges (million)		\$59	-\$95	\$14	\$27	\$47