

Earnings summary

Property of :
AirlineFinancials.com

2009		(parent company)					(in millions except EPS)					As of 3/6/2010				
Airline	Revenue			Net Income (Loss) *			EPS *			Miscellaneous Info						
	Projected		ACTUAL	Projected		ACTUAL	Projected			1st Call EPS high/low range	Actual shares ** Basic	Margins		Special and one time charges	GAAP Income (Loss)	
	Airline Financials	1st Call		Airline Financials	1st Call		Airline Financials	1st Call	ACTUAL			Net ex items	GAAP			
Delta	\$28,092	\$28,120	\$28,063	(\$982)	(\$1,042)	(\$1,068)	-\$1.19	-\$1.26	-\$1.29	-1.33 -1.18	827.0	-3.81%	-4.41%	(\$169)	(\$1,237)	
1/26 +/-	\$29	\$57		\$86	\$26	-1,067	\$0.10	\$0.03			827.0					
American	\$19,883	\$19,880	\$19,917	(\$1,289)	(\$1,341)	(\$1,361)	-\$4.38	-\$4.56	-\$4.63	-4.70 -4.27	294.0	-6.83%	-7.37%	(\$107)	(\$1,468)	
1/21 +/-	(\$34)	(\$37)		\$72	\$20	-1,361	\$0.25	\$0.07			294.0					
United	\$16,227	\$16,240	\$16,335	(\$1,199)	(\$1,218)	(\$1,128)	-\$7.96	-\$8.08	-\$7.49	-8.42 -8.08	150.7	-6.91%	-3.99%	\$477	(\$651)	
1/27 +/-	(\$108)	(\$95)		(\$71)	(\$90)	-1,129	-\$0.47	-\$0.59			151					
Continental	\$12,603	\$12,590	\$12,586	(\$305)	(\$319)	(\$295)	-\$2.36	-\$2.47	-\$2.28	-2.88 -2.27	129.0	-2.34%	-2.24%	\$13	(\$282)	
1/21 +/-	\$17	\$4		(\$10)	(\$24)	-294	-\$0.08	-\$0.19			129.0					
US Airways	\$10,446	\$10,430	\$10,458	(\$537)	(\$548)	(\$499)	-\$4.03	-\$4.12	-\$3.75	-4.40 -3.92	133.0	-4.77%	-1.96%	\$294	(\$205)	
1/28 +/-	(\$12)	(\$28)		(\$38)	(\$49)	-499	-\$0.28	-\$0.37			133.0					
Southwest	\$10,306	\$10,310	\$10,350	\$114	\$104	\$143	\$0.15	\$0.14	\$0.19	+1.10 +1.16	741.0	1.38%	0.96%	(\$44)	\$99	
1/21 +/-	(\$44)	(\$40)		(\$29)	(\$39)	141	-\$0.04	-\$0.05			741.0					
JetBlue	\$3,278	\$3,280	\$3,286	\$61	\$63	\$58	\$0.18	\$0.19	\$0.20	+1.16 +1.29	332.1	1.77%	1.77%	\$0	\$58	
1/28 +/-	(\$8)	(\$6)		\$3	\$5	66	-\$0.02	-\$0.01			331					
Alaska	\$3,376	\$3,380	\$3,400	\$97	\$96	\$89	\$2.77	\$2.74	\$2.45	+2.50 +3.28	36.5	2.61%	3.58%	\$33	\$122	
1/28 +/-	(\$24)	(\$20)		\$8	\$8	90	\$0.32	\$0.29			35.0					
AirTran	\$2,321	\$2,330	\$2,341	\$91	\$90	\$94	\$0.66	\$0.65	\$0.67	+1.57 +1.78	146.9	4.00%	5.75%	\$41.10	\$135	
1/27 +/-	(\$20)	(\$11)		(\$3)	(\$4)	98	-\$0.01	-\$0.02			138					
Total 9 Airlines	\$106,532	\$106,560	\$106,736	(\$3,949)	(\$4,115)	(\$3,968)	* Does not include special charges ** Share count is diluted amount									
+ / -	(\$204)	(\$176)		\$18	(\$147)							-3.72%	-3.21%	\$538	(\$3,430)	

3/6/2010